

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 25, 2003

REGISTRATION NO.: 24403

BONDS ISSUED BY: Orchard Farm R-V School District

AMOUNT OF ISSUE: \$6,100,000.00

COUNTY: of St. Charles

DATE OF ISSUE: July 1, 2003

MONTH OF MATURITY: March

PURPOSE OF BONDS: Renovating, repairing, extending, improving, furnishing and equipping existing school buildings in the District, including the construction of additional classrooms and the renovation of the high school gymnasium

Rate of Interest	Amount	Maturity
1.100%	\$ 75,000.00	03/01/2005
1.250%	100,000.00	03/01/2006
1.600%	125,000.00	03/01/2007
1.875%	150,000.00	03/01/2008
2.100%	175,000.00	03/01/2009
2.350%	185,000.00	03/01/2010
2.600%	200,000.00	03/01/2011
2.750%	215,000.00	03/01/2012
2.850%	225,000.00	03/01/2013
2.950%	245,000.00	03/01/2014
3.100%	250,000.00	03/01/2015
3.200%	265,000.00	03/01/2016
3.350%	270,000.00	03/01/2017
3.500%	285,000.00	03/01/2018
3.600%	300,000.00	03/01/2019
3.700%	315,000.00	03/01/2020
3.800%	330,000.00	03/01/2021
3.900%	1,165,000.00	03/01/2022
3.950%	1,225,000.00	03/01/2023

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2014 may be redeemed on and after March 1, 2013 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Harris Trust & Savings Bank, Chicago, Illinois

PURCHASE PRICE: \$6,029,850.00

INTEREST RATE: 3.6704%

ASSESSED VALUATION: \$150,654,746

INDEBTEDNESS: (Including this issue) \$15,530,000

NOTICE OF ELECTION: Published one newspaper March 28 and April 4, 2003; second newspaper March 31 and April 7, 2003

DATE OF ELECTION: April 8, 2003

ELECTION RESULTS: Yes...978 No...530

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published two newspapers May 27, 2003

NUMBER OF BIDS RECEIVED: Eleven (11)